

## JANUARY

**1/7/09**

Focus Report: Technology  
Reservation Due: 12.17.08  
Materials Due: 12.24.08

**1/14/09**

Credit/Debit/ATM  
Reservation Due: 12.24.08  
Materials Due: 12.31.09

**1/21/09**

Corporates  
**Meeting Calendar**  
Reservation Due: 12.31.09  
Materials Due: 1.7.09

**1/28/09**

CUSOs  
Reservation Due: 1.7.09  
Materials Due: 1.14.09

## FEBRUARY

**2/4/09**

» CUES Symposium  
Focus Report:  
Mortgage Lending  
Reservation Due: 1.14.09  
Materials Due: 1.21.09

**2/11/09**

Noninterest Income  
Reservation Due: 1.21.09  
Materials Due: 1.28.09

**2/18/09**

Technology  
Reservation Due: 1.28.09  
Materials Due: 2.4.09

**2/25/09**

» CUNA GAC  
Regulatory/Compliance  
Reservation Due: 2.4.09  
Materials Due: 2.11.09  
\*Ad Recall Study

## MARCH

**3/4/09**

» CUES Executive Summit  
Insurance/HsAs  
Reservation Due: 2.11.09  
Materials Due: 2.18.09

**3/11/09**

Focus Report: CUSOs  
Reservation Due: 2.18.09  
Materials Due: 2.25.09

**3/18/09**

» CA/NV Big Valley  
Education Conf.  
Auto Lending  
Reservation Due: 2.25.09  
Materials Due: 3.4.09

**3/25/09**

HR: Benefits  
Reservation Due: 3.4.09  
Materials Due: 3.11.09

## APRIL

**4/1/09**

Business Services  
Reservation Due: 3.11.09  
Materials Due: 3.18.09

**4/8/09**

Branching  
Reservation Due: 3.18.09  
Materials Due: 3.25.09

**4/15/09**

» CUES Expo  
» TCUL Annual Meeting  
Focus Report:  
Credit/Debit/ATM  
Reservation Due: 3.25.09  
Materials Due: 4.1.09

**4/22/09**

Gen Y  
**Meeting Calendar**  
Reservation Due: 4.1.09  
Materials Due: 4.8.09

**4/29/09**

Life-Style Lending  
Reservation Due: 4.8.09  
Materials Due: 4.15.09

## MAY

**5/6/09**

» NACUSO Annual Conference  
Focus Report:  
Technology/Mobile Banking  
Reservation Due: 4.15.09  
Materials Due: 4.22.09

**5/13/09**

» Pennsylvania CU Assoc  
Annual Meeting  
CUSOs  
Reservation Due: 4.22.09  
Materials Due: 4.29.09

**5/20/09**

HR: Recruiting/Retention  
Reservation Due: 4.29.09  
Materials Due: 5.6.09

**5/27/09**

» NAFCU Volunteer Conf.  
Mortgage Lending  
Reservation Due: 5.6.09  
Materials Due: 5.13.09  
\*Ad Recall Study

## JUNE

**6/3/09**

Physical/Virtual Security  
Reservation Due: 5.13.09  
Materials Due: 5.20.09

**6/10/09**

» National Federation of  
Community Development  
Credit Unions Annual  
Conference  
Focus Report: Technology  
Reservation Due: 5.20.09  
Materials Due: 5.27.09

**6/17/09**

» Florida CU League Annual Conf.  
» Mid-Atlantic Corporate FCU Annual  
Meeting  
» North Carolina CU League Annual Conf  
Credit/Debit/ATM  
Reservation Due: 5.27.09  
Materials Due: 6.3.09

**6/24/09**

» CUNA ACUCE  
» MACUL Conference  
» CUES Annual Convention  
» CUNA Mutual Conference  
Noninterest Income  
Reservation Due: 6.3.09  
Materials Due: 6.10.09

## JULY

**7/1/09**

Business Services  
Reservation Due: 6.10.09  
Materials Due: 6.17.09

**7/8/09**

Focus Report: Auto Lending  
Reservation Due: 6.17.09  
Materials Due: 6.24.09

**7/15/09**

Marketing  
Reservation Due: 6.24.09  
Materials Due: 7.1.09

**7/22/09**

» NAFCU Annual Conference  
Budgeting/Cost Control  
**Meeting Calendar**  
Reservation Due: 7.1.09  
Materials Due: 7.8.09

**7/29/09**

» WOCCU Conference  
Credit/Debit/ATM  
Reservation Due: 7.8.09  
Materials Due: 7.15.09

## AUGUST

**8/5/09**

Investments  
Reservation Due: 7.15.09  
Materials Due: 7.22.09

**8/12/09**

» National Center for Credit Union Director's Annual Conf.  
Focus Report: Gen Y  
Reservation Due: 7.22.09  
Materials Due: 7.29.09

**8/19/09**

CUSOs  
Reservation Due: 7.29.09  
Materials Due: 8.5.09

**8/26/09**

Technology  
Reservation Due: 8.5.09  
Materials Due: 8.12.09  
\*Ad Recall Study

## SEPTEMBER

**9/2/09**

Fraud/IT Security  
Reservation Due: 8.12.09  
Materials Due: 8.19.09

**9/9/09**

HR/Training  
Reservation Due: 8.19.09  
Materials Due: 8.26.09

**9/16/09**

Focus Report: Corporates  
Reservation Due: 8.26.09  
Materials Due: 9.2.09

**9/23/09**

» NAFCU Congressional Caucus  
» Wescorp CU Outlook  
Governance  
Reservation Due: 9.2.09  
Materials Due: 9.9.09

**9/30/09**

Serving the Underserved  
Reservation Due: 9.9.09  
Materials Due: 9.16.09

## OCTOBER

**10/7/09**

Technology  
Reservation Due: 9.16.09  
Materials Due: 9.23.09

**10/14/09**

CUSOs  
Reservation Due: 9.23.09  
Materials Due: 9.30.09

**10/21/09**

Mortgage Lending  
**Meeting Calendar**  
Reservation Due: 9.30.09  
Materials Due: 10.7.09

**10/28/09**

Focus Report: Investments  
Reservation Due: 10.7.09  
Materials Due: 10.14.09

## NOVEMBER

**11/4/09**

» CUES CEO Network  
» BAI Retail Delivery  
Online-Banking Technology  
Reservation Due: 10.14.09  
Materials Due: 10.21.09

**11/11/09**

Credit/Debit/ATM  
Reservation Due: 10.21.09  
Materials Due: 10.28.09

**11/18/09**

» Calif CUL Annual Meeting  
Focus Report: Financial Literacy  
Reservation Due: 10.28.09  
Materials Due: 11.4.09  
\*Ad Recall Study

**11/25/09**

Baby Boomer Services  
Reservation Due: 11.4.09  
Materials Due: 11.11.09

## DECEMBER

**12/2/09**

» CUES Annual Directors Conf.  
Corporates  
Reservation Due: 11.11.09  
Materials Due: 11.18.09

**12/9/09**

Focus Report: Charitable Giving  
Reservation Due: 11.18.09  
Materials Due: 11.25.09

**12/16/09**

CUSOs  
Reservation Due: 11.25.09  
Materials Due: 12.2.09

**12/23/09**

Year in Review/Look Ahead  
Reservation Due: 12.2.09  
Materials Due: 12.9.09